



WEEKLY REPORT

MARKET REPORT FOR MARCH 28TH, 2025

PRODUCTS

EQUITY

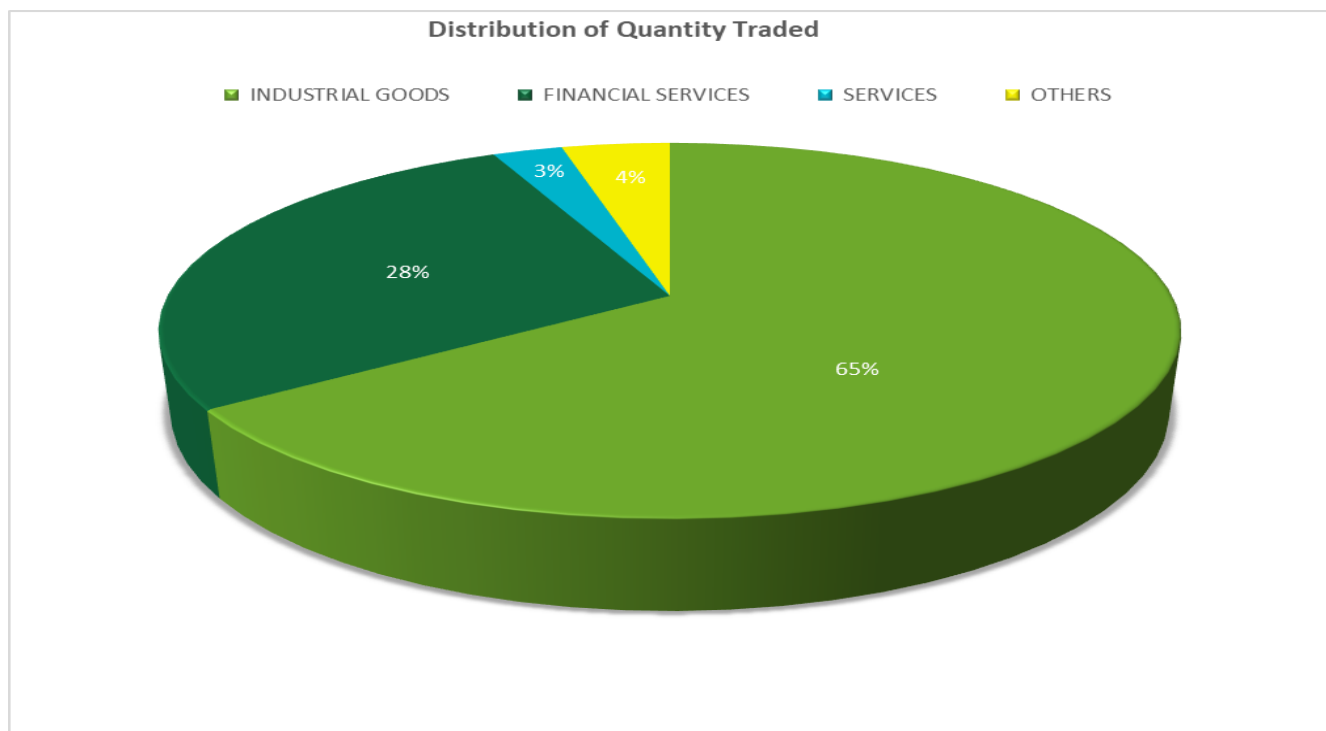
A total turnover of 7.521 billion shares worth N398.949 billion in 61,312 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.902 billion shares valued at N48.064 billion that exchanged hands last week in 57,044 deals.

The Industrial Goods (measured by volume) led the activity chart with 4.923 billion shares valued at N331.999 billion traded in 2,969 deals; thus contributing 65.46% and 83.22% to the total equity turnover volume and value respectively. The Financial Services industry followed with 2.092 billion shares worth N 31.744 billion in 32,421 deals. Third place was the Services Industry, with a turnover of 198.775 million shares worth N788,669 million in 3,450 deals.

Trading in the top three equities namely Lafarge Africa Plc, Sovereign Trust Insurance Plc and Cutix Plc (measured by volume) accounted for 5.546 billion shares worth N332.381 billion in 1,300 deals, contributing 73.73% and 83.31% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Mar-25	13,314	440,519,513	10,470,141,085.72	127	25	22	80
25-Mar-25	12,450	349,326,138	15,075,123,430.65	123	29	21	73
26-Mar-25	10,911	5,760,316,590	342,605,211,120.81	124	31	18	75
27-Mar-25	11,393	423,617,754	9,181,096,632.86	126	23	29	74
28-Mar-25	13,244	547,574,048	21,617,160,194.61	126	24	32	70





WEEKLY REPORT

ETP

A total of 35,245 units valued at N5.872 million were traded this week in 64 deals compared with a total of 44,709 units valued at N3.368 million transacted last week in 102 deals

S/N	Security	Deals	Volume	Value
1	STANBICETF30	21	13,787	4,623,329.90
2	VETGRIF30	12	11,314	472,282.40
3	LOTUSHAL15	9	6,884	241,813.80
4	VETGOODS	5	1,570	31,077.00
5	VSPBONDEF	5	1,508	377,195.00
6	MERGROWTH	4	106	40,340.00
7	VETBANK	2	45	571.50
8	MERVALUE	2	22	2,640.00
9	VETINDEF	1	5	200.00
10	NEWGOLD	2	2	81,500.00
11	GREENWETF	1	2	1,068.00
	TOTAL	64	35,245	5,872,017.60

BONDS

A total of 51,072 units valued at N47.530 million were traded this week in 43 deals compared with a total of 571,248 units valued at N566.818 million transacted last week in 33 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	7	12,299	13,178,167.81
2	FGSUK2032S5	15	12,067	11,467,107.40
3	FGSUK2027S3	4	10,623	8,828,416.61
4	FGSUK2031S4	1	10,000	8,123,275.71
5	FG202033S6	1	2,719	2,998,558.77
6	FGS202659	9	1,056	627,172.54
7	FGS202650	1	970	973,786.82
8	FG202031S1	1	828	824,393.23
9	TAJSUKS1	2	500	499,995.50
10	FGSUK2025S2	2	10	9,331.99
	TOTAL	43	51,072	47,530,206.38

INDEX MOVEMENT

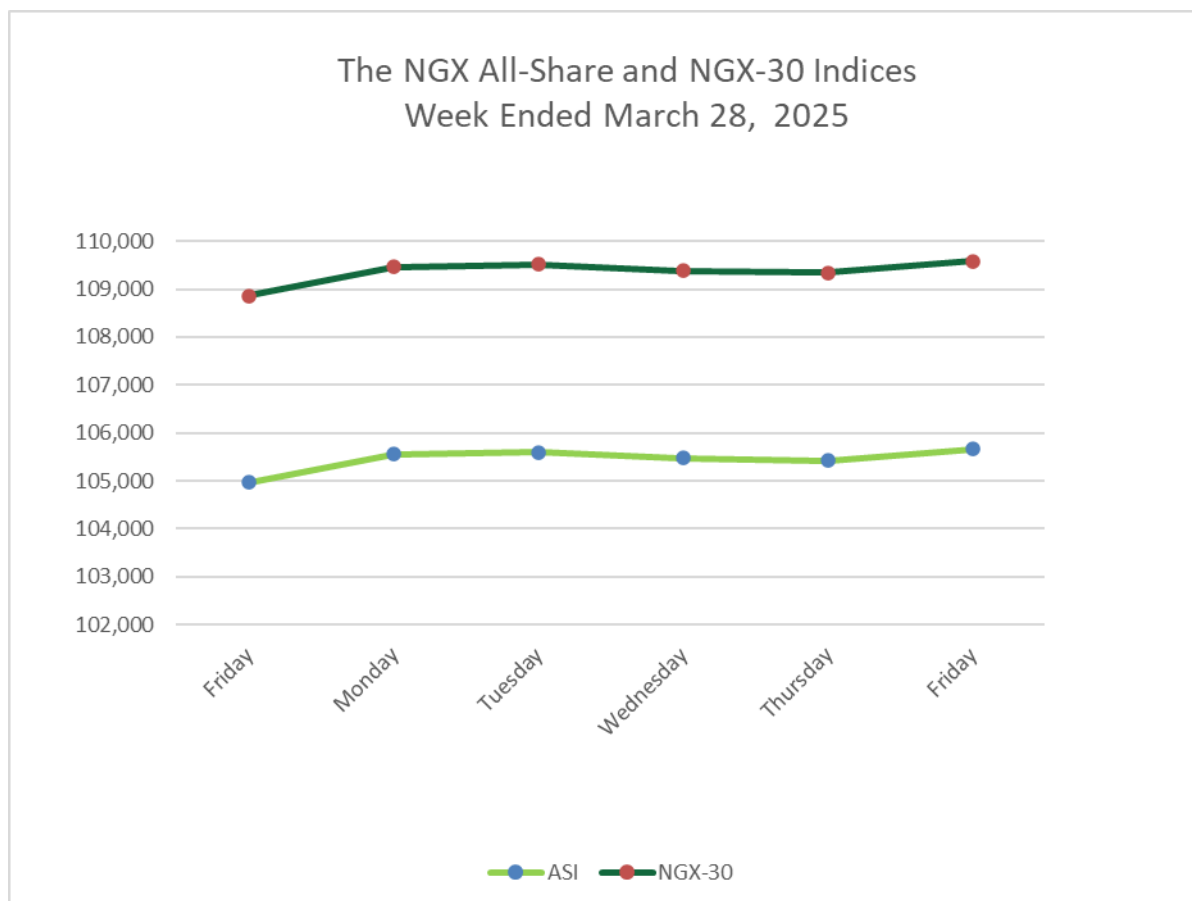
The NGX All-Share Index and Market Capitalization appreciated by **0.66%** to close the week at 105,660.64 and N66.257 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Oil/Gas and NGX Commodity Indices which depreciated by 1.65% and 0.76% respectively while the NGX AseM index closed flat. (See a summary of index movements in the table below):



WEEKLY REPORT

INDEX	WEEK CLOSE 03/21/2025	WEEK CLOSE 03/28/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	104,962.96	105,660.64	697.68	0.66	-2.00	2.66	2.66
NGX-Main Board Index	5,030.12	5,068.04	37.92	0.75	-1.51	1.59	1.59
NGX 30 Index	3,893.54	3,921.32	27.78	0.71	-2.06	2.87	2.87
NGX CG Index	2,904.69	3,009.51	104.82	3.61	-1.25	6.93	6.93
NGX Premium Index	10,121.16	10,171.85	50.69	0.50	-2.89	4.65	4.65
NGX Banking Index	1,098.39	1,159.99	61.60	5.61	-0.49	6.96	6.96
NGX Pension Index	4,669.09	4,785.90	116.81	2.50	-1.00	5.86	5.86
NGX Insurance Index	685.60	698.54	12.94	1.89	-2.48	-2.71	-2.71
NGX ASeM Index	1,587.89	1,587.89	0.00	0.00	0.08	0.26	0.26
NGX-AFR Bank Value Index	2,486.38	2,646.53	160.15	6.44	-0.01	7.26	7.26
NGX AFR Div Yield Index	16,221.90	16,758.62	536.72	3.31	-4.04	0.70	0.70
NGX MERI Growth Index	6,805.48	6,930.25	124.77	1.83	-5.24	6.77	6.77
NGX MERI Value Index	10,181.13	10,274.99	93.86	0.92	-5.49	-0.97	-0.97
NGX Consumer Goods Index	1,809.87	1,815.85	5.98	0.33	-1.30	4.86	4.86
NGX Oil/Gas Index	2,499.97	2,458.69	-41.28	-1.65	-4.02	-9.34	-9.34
NGX Lotus II	7,542.73	7,551.18	8.45	0.11	-2.40	8.56	8.56
NGX Industrial Goods Index	3,489.65	3,489.87	0.22	0.01	-3.59	-2.30	-2.30
NGX Growth Index	7,375.74	7,401.79	26.05	0.35	-5.75	-4.65	-4.65
NGX Sovereign Bond Index	620.41	626.86	6.45	1.04	0.02	4.21	4.21
NGX Pension Board Index	1,875.07	1,890.00	14.93	0.80	-1.85	3.45	3.45
NGX Commodity Index	1,011.30	1,003.58	-7.72	-0.76	-1.01	0.00	0.00





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Forty-three (43) equities appreciated in price during the week, higher than thirty-two (32) equities in the previous week. Thirty-six (36) equities depreciated in price, lower than forty-eight (48) in the previous week, while seventy-one (71) equities remained unchanged, lower than seventy (70) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MUTUAL BENEFITS ASSURANCE PLC.	0.67	1.05	0.38	↑ 56.72
SUNU ASSURANCES NIGERIA PLC.	4.99	6.65	1.66	↑ 33.27
ABBEY MORTGAGE BANK PLC	3.60	4.73	1.13	↑ 31.39
ROYAL EXCHANGE PLC.	0.80	1.05	0.25	↑ 31.25
E-TRANZACT INTERNATIONAL PLC	4.80	5.75	0.95	↑ 19.79
GUARANTY TRUST HOLDING COMPANY PLC	58.20	68.80	10.60	↑ 18.21
UNIVERSAL INSURANCE PLC	0.52	0.60	0.08	↑ 15.38
N NIG. FLOUR MILLS PLC.	79.80	87.75	7.95	↑ 9.96
LEARN AFRICA PLC	3.02	3.32	0.30	↑ 9.93
S C O A NIG. PLC.	4.10	4.47	0.37	↑ 9.02

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
AFRICA PRUDENTIAL PLC	33.00	13.05	-19.95	↓ -60.45
CWG PLC	9.00	8.00	-1.00	↓ -11.11
JOHN HOLT PLC.	8.60	7.74	-0.86	↓ -10.00
UH REAL ESTATE INVESTMENT TRUST	56.90	51.25	-5.65	↓ -9.93
UNITED CAPITAL PLC	18.30	16.50	-1.80	↓ -9.84
ASSOCIATED BUS COMPANY PLC	1.53	1.38	-0.15	↓ -9.80
DAAR COMMUNICATIONS PLC	0.66	0.60	-0.06	↓ -9.09
UPDC REAL ESTATE INVESTMENT TRUST	6.05	5.50	-0.55	↓ -9.09
DANGOTE SUGAR REFINERY PLC	36.00	33.10	-2.90	↓ -8.06
CUSTODIAN INVESTMENT PLC	20.90	19.50	-1.40	↓ -6.70

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Africa Prudential Plc	24/03/2025	N33.00	N0.60	1 for 1	N16.20
2	Transcorp Hotels Plc	26/03/2025	N136.00	N0.64	Nil	N135.36
3	Transnational Corporation Plc	28/03/2025	N45.00	N0.60	Nil	N44.40

Please visit <http://www.ngxgroup.com/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures